

# SMSF Audits

## How can I order an SMSF Audit?

Simply go to [ntaa.com.au](http://ntaa.com.au) and you'll find the information under the Products tab. You can order directly online or download an order form.

## Who can answer your technical questions?

**Baumgartner Super** can!

**Baumgartner Super** will assign you an experienced audit manager responsible for assisting you with all your needs.

You will also have access to the knowledge and experience of **Baumgartner Super's** entire team.

Let **Baumgartner Super** support your business.

## Where do the audits take place?

In **Baumgartner Super's** office located in Kew, 8 km east of Melbourne CBD. Their SMSF audit team complete all audit work on site in their office.

This means they are available to take your call and they can help YOU when you need it most!

## Who is Baumgartner Super?

**Baumgartner Super** is a specialist SMSF audit firm that has been performing audits since 1994. Their team currently comprises of over 20 people dedicated solely to the provision of SMSF audit services.

They provide a streamlined efficient service and build long and successful relationships with you as their clients.

The NTAA and **Baumgartner Super** have enjoyed a successful partnership for over 10 years. Through the NTAA, **Baumgartner Super** have been able to provide NTAA members with quality SMSF Audits performed in an efficient and timely manner.

As experts in the field, **Baumgartner Super** have represented the NTAA on ATO SMSF audit committees and presented on superannuation matters.

NTAA members who take advantage of this service not only have access to an efficient, reliable audit resource but also to the technical capabilities and industry expertise of **Baumgartner Super**.

Take advantage of this offer, call the NTAA on **1800 808 105**.

## Why use our audit service?

- ✓ SMSFs audited from as little as \$495
- ✓ Our audits are conducted in AUSTRALIA
- ✓ 5-day turnaround
- ✓ Auditor Independence
- ✓ Protect your client, your practice
- ✓ Assigned an individual client manager

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Professional Standards Legislation

\* This service is being referred through C.A. Network Pty Ltd ("CAN") (a wholly owned subsidiary of the NTAA) as agent for Baumgartner Super Pty Ltd as principal supplying the audit service.

**NEW PRICING STRUCTURE  
FROM 1 JULY 2019**

# SMSF Audits

## Why use Baumgartner Super for your SMSF audits?

There are a number of important advantages when you outsource your SMSF audits to Baumgartner Super, namely:

- ◆ **Cost effective solution:**  
A highly competitive fee structure.
- ◆ **Australian-based audits:**  
All audits are conducted in Australia, nothing is outsourced overseas.
- ◆ **Auditor independence:**  
By using Baumgartner Super, you will avoid questions of auditor independence.
- ◆ **5-day turnaround:**  
Baumgartner Super has committed to exceptional service standards by agreeing to a 5-day turnaround.
- ◆ **Technical Support:**  
Each NTAA Member is assigned a client manager to deal with your technical questions.
- ◆ **You can trust Baumgartner Super:**  
Baumgartner Super is an established firm with decades of experience in auditing SMSFs.

## New pricing structure from 1 July 2019.

The fee for the audit will depend on the category of SMSF (all fees are GST inclusive).

GREEN Category	AMBER Category	RED Category
<b>\$495</b>	<b>\$595</b>	<b>POA</b>
<b>Green Category Includes:</b>	<b>Amber Category Includes:</b>	<b>Red Category can include:</b>
<b>SMSF specific software</b> is used (this includes: BGL, BGL 360, Class, SuperMate)	<b>SMSF specific software</b> is used (this includes: BGL, BGL 360, Class, SuperMate)	Investments in cryptocurrency
Cash and Term Deposits	Related party transactions (excluding cash contributions)	Investments in livestock/horses
Listed Equities	Investments in property	Related Party LRBA
Managed Investment Schemes registered with ASIC	Investments in companies or trusts that are not registered Managed Investment Schemes	Complex matters that require additional audit time or where specialist guidance is required
Gold/Silver	Investments in collectables	Death or divorce benefits
	Loans made by the SMSF	
<b>Additional \$100 where fund DOES NOT use SMSF specific software</b>	<b>Additional \$100 where fund DOES NOT use SMSF specific software</b>	

### Auditor Contravention Report ('ACR') Fee \$330

Where ATO guidelines require compliance issues to be reported to the ATO in an ACR, then preparation and the lodgement of an ACR is an additional **\$330**.

### Re-Audit Fee \$330

Where we are required to re-consider our audit opinion due to amended financials received after we have already issued an audit report, an additional fee of **\$330** will apply.

The fees are GST inclusive and apply for orders placed on or after 1 July 2019.

# Super Fund Audits from only \$495

Order ONLINE at  
[ntaa.com.au/products](http://ntaa.com.au/products)

It is **SUPER EASY** and **QUICK**

## How does it work?

The audit will be conducted via email or telephone contact as required.

### Step 1: Place your SMSF Audit order:

Log onto the NTAA's website using your NTAA log in details at [ntaa.com.au](http://ntaa.com.au). Please have your log in details handy.

### Step 2: Complete audit kit:

Once your order has been placed, you will receive a comprehensive audit kit via email, containing a checklist of the required information including an engagement letter.

### Step 3: Upload documents:

Once all documents have been prepared (e.g., engagement letter) then simply upload everything to Baumgartner Super's secure client portal.

### Step 4: Completed audit report:

If there are no audit issues, you will be sent the completed audit report (normally within 5 working days).

## Have a technical question?

Call Baumgartner Super on **1300 04 SMSF**

**ORDER ONLINE at [ntaa.com.au/products](http://ntaa.com.au/products)**

For more information call the NTAA on 1800 808 105