

# SMSF Audits

## Why use Baumgartner Super for your SMSF audits?

There are a number of important advantages when you outsource your SMSF audits to Baumgartner Super, namely:

- ◆ **Cost effective solution:**  
A highly competitive fee structure.
- ◆ **Australian-based audits:**  
All audits are conducted in Australia, nothing is outsourced overseas.
- ◆ **Auditor independence:**  
By using Baumgartner Super, you will avoid questions of auditor independence.
- ◆ **5-day turnaround:**  
Baumgartner Super has committed to exceptional service standards by agreeing to a 5-day turnaround.
- ◆ **Technical Support:**  
Each NTAA Member is assigned a client manager to deal with your technical questions.
- ◆ **You can trust Baumgartner Super:**  
Baumgartner Super is an established firm with decades of experience in auditing SMSFs.

## Pricing Structure as at 1 July 2023

The fee for the SMSF audit will depend on the category of SMSF (all fees are GST inclusive).

<b>GREEN Category</b> <b>\$595</b> (GST inclusive)	<b>AMBER Category</b> <b>\$695</b> (GST inclusive)	<b>RED Category</b> <b>POA</b> <i>(Price will be quoted within 48 hours after receiving all the necessary information)</i>
Cash and Term Deposits Listed Equities Managed Investment Schemes registered with ASIC Gold/Silver	Up to 4 Unlisted Investments, such as: Property; Companies/Trusts; Collectibles; Loans; and/or Unrelated LRBA	Greater than 4 Unlisted Investments, Related Party Transactions or other complex audit issues (e.g., Investments in cryptocurrency and death or divorce benefits).

### Non-SMSF Specific Software Fee \$100

When specific SMSF software is not used an additional \$100 will be charged for the audit of the fund. The specific software includes BGL, BGL 360, Class and SuperMate.

### Auditor Contravention Report ('ACR') Fee \$385 (GST inclusive)

Where ATO guidelines require compliance issues to be reported to the ATO in an ACR, then preparation and the lodgement of an ACR is an additional \$385.

### Re-Audit Fee \$330 (GST inclusive)

Where we are required to re-consider our audit opinion due to amended financials received after we have already issued an audit report, an additional fee of \$330 will apply.

The fees apply for orders placed on or after 1 July 2023.

**C.A. Network Pty Ltd c/o National Tax & Accountants' Association Ltd**

249-251 Park Street, South Melbourne Vic 3205 ABN: 76 057 551 854

Tel: (03) 9209 9999 Email: cansuperaudits@ntaa.com.au Web: ntaa.com.au

This service is being referred through C.A. Network Pty Ltd ("CAN") (a wholly owned subsidiary of the NTAA) as agent for Baumgartner Super Pty Ltd as principal supplying the audit service.



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## How does it work?

The audit will be conducted via email or telephone contact as required.

### Step 1: Place your SMSF Audit order:

Log onto the NTAA's website using your NTAA log in details at [ntaa.com.au](http://ntaa.com.au). Please have your log in details handy.

### Step 2: Complete audit kit:

Once your order has been placed, you will receive a comprehensive audit kit via email, containing a checklist of the required information including an engagement letter.

### Step 3: Upload documents:

Once all documents have been prepared (e.g., engagement letter) then simply upload everything to Baumgartner Super's secure client portal.

### Step 4: Completed audit report:

If there are no audit issues, you will be sent the completed audit report (normally within 5 working days).

## Who is Baumgartner Super?

**Baumgartner Super** is a specialist SMSF audit firm that has been performing audits since 1994.

Their team currently comprises over 20 people dedicated solely to the provision of SMSF audit services. They provide a streamlined efficient service and build long and successful relationships with you as their clients.

The NTAA and **Baumgartner Super** have enjoyed a successful partnership for over 15 years.

Through the NTAA, **Baumgartner Super** have been able to provide NTAA members with quality SMSF Audits performed in an efficient and timely manner.

As experts in the field, **Baumgartner Super** have represented the NTAA on ATO SMSF audit committees and presented on superannuation matters.

NTAA members who take advantage of this service not only have access to an efficient, reliable audit resource but also to the technical capabilities and industry expertise of **Baumgartner Super**.

Their office is located in Kew, 8 km east of Melbourne CBD. Their SMSF audit team complete all audit work on site in their office.

This means they are available to take your call and they can help YOU when you need it most!

## Have a technical question?

Call Baumgartner Super on **1300 04 SMSF**

**ORDER ONLINE at [ntaa.com.au/products](http://ntaa.com.au/products) – It's SUPER EASY and QUICK**

For more information call the NTAA on 1800 808 105

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